

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of January 1, 2023

| SALE DATE | ISSUER | PURPOSE | AMOUNT | | FINAL MATURITY | METHOD OF SALE |
|----------------------|---|--|---------------|----|----------------|----------------|
| <u>January 2023</u> | | | | | | |
| 18 | ** Virginia College Building Authority* | Public Higher Education Financing Program Bonds, Series 2023A | \$127,690,000 | ** | 2052 | Competitive |
| 24 | ** Virginia Housing Development Authority | Rental Housing Bonds, 2023 Series A - Taxable | \$60,000,000 | ** | 2066 | Competitive |
| <u>February 2023</u> | | | | | | |
| 1 | ** Virginia Public School Authority* | Special Obligation School Financing Bonds (Stafford County) Series 2023 | \$101,715,000 | ** | 2044 | TBD |
| 23 | ** Virginia Housing Development Authority | Rental Housing Bonds, 2023 Series B - Non-AMT | \$115,000,000 | ** | 2065 | TBD |
| <u>March 2023</u> | | | | | | |
| 1 | ** Virginia Port Authority | Commonwealth Port Fund Revenue Bonds, Series 2023A | \$166,000,000 | ** | TBD | TBD |
| <u>April 2023</u> | | | | | | |
| 25 | ** Virginia Public School Authority* | School Financing Bonds (1997 Resolution) Series 2023A | TBD | ** | TBD | TBD |
| <u>May 2023</u> | | | | | | |
| 9 | ** Virginia Public School Authority* | School Technology and Security Notes Series 2023 | TBD | ** | 2028 | TBD |
| 10 | ** Virginia Resources Authority | Virginia Pooled Financing Program, Series 2023A | TBD | ** | TBD | TBD |
| 17 | ** Virginia College Building Authority* | Educational Facilities Revenue Bonds (21st Century College and Equipment Programs), Series 2023A | TBD | ** | TBD | Competitive |
| <u>June 2023</u> | | | | | | |

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"